

**PUZZLED BY
FINANCES?**

**WE ARE
THE ANSWER**



Redlig Financial Services
A PERSONAL FINANCE SERVICES COMPANY

40 Prescott Avenue, Suite 1L
White Plains, NY 10605

(914) 946-7725

www.redlig.com



THE PROBLEM

- Is your desk cluttered with bills, cancelled checks and brokerage statements?
- Do you travel frequently and worry about what paperwork awaits when you return?
- Do you ever pay late charges simply because you misplaced, or forgot, to pay your bills?
- How long does it take to gather all your records and receipts for your accountant at tax time?
- Are you concerned about the complexity of your finances?
- Are you burdened by the finances of an older relative or family member?
- Do you keep track of all your fragmented financial data?

Let's face it, dealing with financial responsibilities is costing you time, money and stress.



THE SOLUTION

**Leave your finances to the experts.
We offer highly personanlized services
for your needs, no matter what they are.**

We lead busy lives which tends to make our finances a low priority in our hectic schedule. What's more, when you factor in the different types of accounts and bills, keeping track of it all is a time consuming and laborious task.

Our solution is time tested and proven. We take the time to listen to your concerns, goals and objectives and tailor a solution specifically designed for you.



OUR SERVICES

Highly Personalized Services For Your Needs, No Matter What They Are.

If you find your finances puzzling and overly complicated consider our highly personalized services for your needs. We can help you improve your quality of life by managing your affairs so you can rest easier.



For more information or
to schedule a consultation, please contact
Evan Gilder



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Email: egilder@redlig.com



MONEY MANAGEMENT SERVICES

- Mail forwarding and bill paying services
- Budgeting, financial planning & analysis
- Medical expense billing & dispute resolution
- Organizing & automating all financial records
- Decluttering of all financial paperwork
- Tracking of all spending on debit & credit cards
- Preparation of all tax related documentation
- Electronic delivery of all information



FIDUCIARY ACCOUNTING

- NYS Court Appointed Fiduciary ID 464767
- Guardianship Accounting
- Estate Executor



FORENSIC ACCOUNTING

- Asset Searches
- Estate Valuation
- Financial Assessments



OTHER SERVICES

- Income, Estate & Trust Tax Return Preparation
- Trustee/Trust Administration
- Power of Attorney
- Representative Payee
- Property Management Guardian
- Notary Public
- In-Home Visits

All services are integrated to provide you with the most up-to-date status of your affairs.



PAYROLL SERVICES

- Do you pay wages to a caregiver, home aide or nanny?
- Do you have a small business?
- Are you apprehensive about paying someone legally because of the burden of compliance with Federal and State Regulations?

We can set you up and manage your payroll requirements, using our own branded service in as little as 48 hours.

OUR PAYROLL SERVICE INCLUDES:

- Full Service Direct Deposit
- Preparation of Federal & All State Payroll Related Tax Filings
- Year-end W-2 Preparation & Submission
- Simple Payroll Pricing

CREDENTIALS



Evan Gilder has spent many years working as a senior financial executive in the banking industry focusing on the automation and development of financial systems, processes and controls, most recently at JPMorganChase. Evan has a comprehensive background in accounting and finance including:

- MBA in Management Systems from Fordham University
- BS in Business Management and Finance from Brooklyn College

AFFILIATIONS

- American Association of Daily Money Managers
- National Association of Professional Geriatric Care Managers
- Westchester County Bar Association